

For Immediate Release

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Mallard Financial Partners  
750 Barksdale Road, Suite 3  
Newark, DE 19711

For more information contact:  
Joseph Daigle, 302-737-4546  
joe@mallardfinancial.com

### Mallard Financial Partners promotes Joseph Daigle to CEO

Mallard Financial Partners of Newark, DE announces a new leadership position. Joseph (Joe) Daigle II, CFEI has been selected by the Board of Directors as Chief Executive Officer.

"I am honored to have been elected as Mallard's first CEO. It is a privilege to be part of an organization that delivers high quality services and innovative solutions for people's needs," said Joe. "Mallard has grown considerably in the past 20-plus years, in my view, because of our ironclad commitment to do the best thing for our clients. I'm excited to develop our talented professionals to improve the communities we are a part of."

Since joining the company in 2016, Joe has spearheaded major strategy and technology shifts and serves on the Investment Committee and as Lead Investment Analyst.

"Joe brings experience in financial advising, private banking, and business management from previous financial services firms to his new role as CEO," said Paul Baumbach, Mallard's founder and current Director of Investments. "This gives us a leader with the vision for the future, with experience rooted in the entire lifecycle of financial services delivery."

Mallard Financial Partners traces its roots in the community to 1996. The firm has over 200 clients, with individual portfolios ranging from \$20,000 to over \$10 million. Mallard is a Fee-Only firm, working with individuals, small businesses, estates, family trusts, and nonprofits.

Joe holds a Bachelor of Science in Finance with a minor in Management Information Systems from the University of Delaware. He is also an alumnus of programs at Cornell University, Harvard University, and the University of Oxford.

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